

Fast Facts

Official Name:
CAIA Association

Global Offices:
Americas: Amherst,
Massachusetts, USA
Asia-Pacific: Hong Kong, SAR
EMEA: Geneva, Switzerland

Founded:
2002

About CAIA Association

The CAIA (Chartered Alternative Investment Analyst) Association is the leading professional body for alternative investment education and credentialing. The organization supports the global investment industry by offering the CAIA Charter and a portfolio of education, research, and thought-leadership initiatives. More than 14,000 Members across 100+ countries form the world's most energized community of alternative investment professionals dedicated to advancing professional standards and promoting better investment outcomes. Learn more at <https://caia.org/>.

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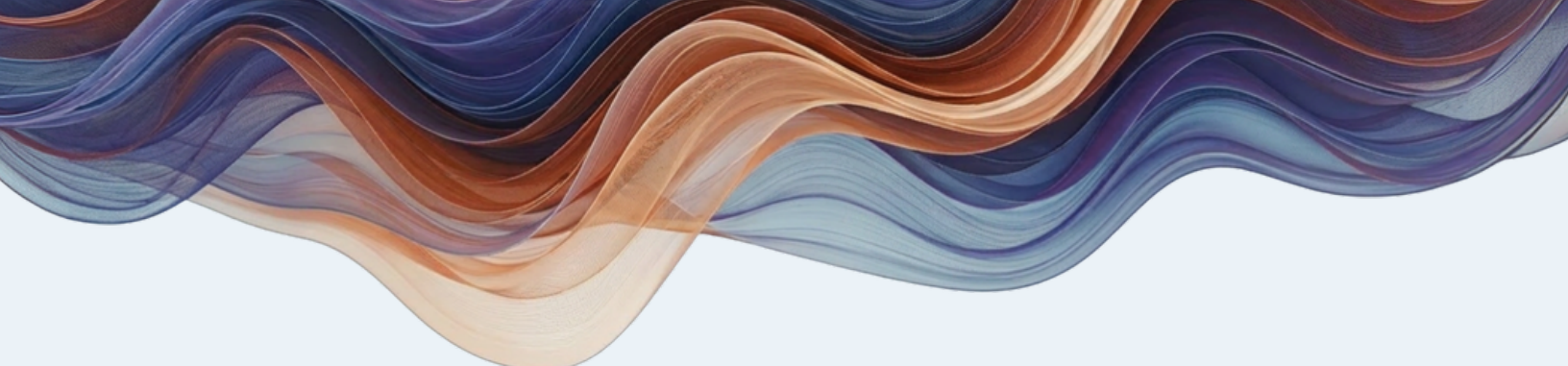
Programs and Resources

- CAIA Charter Program
- CAIA.nxt™ Microcredential and Certificate Programs
- Research & Thought Leadership
- Educational and Professional Events & Webcasts

**More than 14,000 Members
worldwide in 100+ countries**

Our Purpose

Building the most energized community of investment professionals around the globe devoted to improving investment outcomes.



Leadership

Chief Executive Officer: John L. Bowman, CFA

MD, Content and Community Strategy: Aaron Filbeck, CAIA, CFA, CFP, CIPM, FDP

Managing Director, Americas: Adele Kohler, CFA

Chief Operating Officer: Craig Lindqvist

Managing Director, EMEA: Laura Merlini, CAIA, CIFD

Managing Director, Educational Programs: Steven Novakovic, CAIA, CFA

Managing Director, Asia Pacific: Nick Pollard

Board Chair

Jayne Bok, CAIA, CFA, Head of Investments, Asia, Willis Towers Watson



CAIA Experts Can Comment On

Macro investment
industry trends

Global trends and evolution of
private markets

Commentary on breaking
news related to alternatives

Allocation
trends

Americas industry trends,
governance, ethics, and standards

EMEA industry trends, governance,
ethics, and standards

Asia Pacific industry trends,
governance, ethics, and standards

Asset manager strategy on alts and
enterprise adoption of financial
education

Growth of private markets and
alternative investments

Global institutional investing and
portfolio construction trends

Global institutional investing and
portfolio construction trends

Private markets in the wealth and
retirement channels

Financial education and professional
development in finance

Evolution of financial credentials
and skills

Role of thought leadership and
research in the industry

Building professional communities
and talent pipelines in finance



Media Inquiries

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