Fast Facts

Official Name:
CAIA Association

Global Offices:
Americas: Amherst, Massachusetts, USA
Asia-Pacific: Hong Kong, SAR
EMEA: Geneva, Switzerland

Founded:
2002

About CAIA Association

The CAIA (Chartered Alternative Investment Analyst) Association is the leading professional body for alternative investment education and credentialing. The organization supports the global investment industry by offering the CAIA Charter and a portfolio of education, research, and thought-leadership initiatives. More than 14,000 Members across 100+ countries form the world's most energized community of alternative investment professionals dedicated to advancing professional standards and promoting better investment outcomes. Learn more at https://caia.org/.

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Programs and Resources

- CAIA Charter Program
- CAIA.nxt™ Microcredential and Certificate Programs
- Research & Thought Leadership
- Educational and Professional Events & Webcasts

More than 14,000 Members worldwide in 100+ countries

Our Purpose

Building the most energized community of investment professionals around the globe devoted to improving investment outcomes.

Leadership

Chief Executive Officer: John L. Bowman, CFA

Chief Operating Officer: Craig Lindqvist

Managing Director, EMEA: Laura Merlini, CAIA, CIFD

Managing Director, Educational Programs: Steven Novakovic, CAIA, CFA

Managing Director, Asia Pacific: Nick Pollard

Managing Director, Global Revenue Operations and Commercial Enablement: Sarah Auerbach

Board Chair

Jayne Bok, CAIA, CFA, Head of Investments, Asia, Willis Towers Watson

CAIA Experts Can Comment On

- Macro investment industry trends
- Global trends and evolution of private markets
- Commentary on breaking news related to alternatives
- Allocation trends
- Americas industry trends, governance, ethics, and standards
- EMEA industry trends, governance, ethics, and standards
- Asia Pacific industry trends, governance, ethics, and standards
- Asset manager strategy on alts and enterprise adoption of financial education
- Growth of private markets and alternative investments
- Global institutional investing and portfolio construction trends
- Global institutional investing and portfolio construction trends
- Private markets in the wealth and retirement channels
- Financial education and professional development in finance
- Evolution of financial credentials and skills
- Role of thought leadership and research in the industry
- Building professional communities and talent pipelines in finance

Media Inquiries

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