



**Self-paced.
Customized.
Aligned.**

The Fundamentals of Alternative Investments Certificate provides a foundation of core concepts in alternative investments.

The 20-hour, self-paced course is taught by leading experts in alternative investments in an engaging, conversational way to provide a working knowledge of alternative investments.

Fundamentals of Alternative Investments® Certificate Program

BROUGHT TO YOU BY:

UniFi
by CAIA



FUNDAMENTALS OF ALTERNATIVE INVESTMENTS® CERTIFICATE PROGRAM

BENEFITS INCLUDE:

20

one-hour, self-paced
ONLINE MODULES



Expert research
and instruction
via VIDEO



10-QUESTION QUIZ
after each module to
evaluate understanding



**CERTIFICATE &
DIGITAL BADGE**
awarded upon
completion



**CONTINUING
EDUCATION**
credits offered



FUNDAMENTALS OF ALTERNATIVE INVESTMENTS® CERTIFICATE PROGRAM

MODULES:

1. Traditional vs. Alternative Investments
2. Investment Returns & Risks
3. Correlation & Efficient Frontiers
4. Portfolio Management & Asset Allocation
5. Due Diligence
6. Risk Management
7. Hedge Funds 1: Structure, Categories & Biases
8. Hedge Funds 2: Relative Value & Event Driven Strategies
9. Hedge Funds 3: Macro & Managed Futures Strategies
10. Hedge Funds 4: Equity Strategies
11. Hedge Funds 5: Funds of Funds
12. Real Assets 1: Timberland, Farmland & Intellectual Property
13. Real Assets 2: Real Estate Equity & Debt Markets
14. Private Equity 1: Introduction & Performance Analysis
15. Private Equity 2: LBO, VC & Debt Strategies
16. Commodities 1: Markets & Inflation Protection
17. Commodities 2: Beta Products, Alpha Products & Benchmarks
18. Structured Products 1: Credit Default Swaps
19. Structured Products 2: Collateralized Debt Obligations
20. Capstone: The Risks & Rewards of Alternative Investments

Bonus Topics:

- Liquid Alternative Investments
- Opportunities in Private Credit Investing
- Environmental, Social, Governance Investing

Candidates completing all program modules will earn 20 hours of continuing education credits for the following designations: CIMA®, CIMC®, and CPWA® awarded by IMCA. CFP® awarded by CFP® board and 20 CPE credits for NASBA and CISI qualification. No partial credit will be given. Participants will have 12 months from date of purchase to complete the course.

Earn your place in the Portfolio for the Future™

THE SMARTEST INVESTMENT YOU CAN MAKE

As a participant in the CAIA Fundamentals of Alternative Investments certificate program, you know that education is the best way to advance your career. If you're looking to manage portfolios with alternatives or want to expand your knowledge further, then your next step is to earn the CAIA Charter.

ABOUT THE CAIA CHARTER

The CAIA Charter program is a two-tier exam process through which you may earn the CAIA designation.

- The Level I exam assesses your understanding of various alternative asset classes and your knowledge of the tools and techniques used to evaluate the risk-return attributes of each one.
- The Level II exam assesses how you would apply the knowledge and analytics learned in Level I within a portfolio management context. Both levels include segments on ethics and professional conduct. Upon passing the Level II exam, you are eligible to join the CAIA Association.

Special offer for Fundamentals participants

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|--|---------------------|
| Program Enrollment | US\$400 |
| Level I Exam Registration | US\$1395 |
| Special offer for Fundamentals participants/Certificate holders. | US\$995 |
| Level II Exam Registration | US\$1395 |
| Annual Membership Dues | US\$350 |

TO REGISTER AND GET YOUR DISCOUNT*

1. Contact UniFi@caia.org to determine your eligibility.
2. CAIA Candidate Relations will e-mail instructions for exam registration with discount.

Offer eligible for all persons with a paid enrollment to the Fundamentals of Alternative Investments program past or present.

**Other discounts, including early registration, do not apply to this offer.*

**CONTACT US FOR
PRICING INQUIRIES**

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UniFi
by CAIA

CAIA
ASSOCIATION™