



CAIA STACKABLE CREDENTIAL PROGRAM

Overview and Eligibility Criteria

The [Chartered Alternative Investment Analyst \(CAIA\) Association](#) (CAIAA) Stackable Credential Program will allow qualified candidates to “stack” their acquired knowledge and credentials and move directly to Level II of the rigorous two-part CAIA exam series.

To be eligible for the Program, Candidates:

- must have no existing CAIA exam history,
- must be a CFA charterholder, in good standing,
- must have acquired a CFA digital badge, verifiable by CAIAA, and
- may apply and register for the program at www.caia.org during CAIA’s exam registration periods.

Candidates for the program will be required to apply online at www.caia.org. CAIAA will verify their CFA charter status through their digital badge, and, if they are in good standing and space is available, these Candidates will be approved for the waiver and may register for the CAIA Level II exam. If an individual’s application is denied, they may re-apply during an exam cycle or in a future exam cycle.

Stackable Credential Program Candidates are ineligible for CAIA’s Gateway Scholarship or any other CAIA scholarship program. CAIA Academic Partner faculty who are CFA charterholders should contact info@caia.org for more information regarding their program eligibility.

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Chartered Alternative Investment Analyst Association® | 100 University Drive, Amherst, MA 01002 USA
Tel: 413.253.7373 | Fax: 413.253.4494 | info@caia.org | www.caia.org



In accordance with CAIAA's Membership policy, upon successfully passing the Level II exam, the Candidate will be able to apply and join CAIAA, earning the prestigious CAIA Charter, a mark of distinction in the fast-growing and highly competitive alternative investment industry. Stackable Credential Program participants will have full access to the same Membership benefits as all CAIA Association Members.

The Level II exams will be administered globally through the CAIA Association's test administrator, Pearson VUE.

Candidates for this program must agree to the terms of the CAIA Candidate & Member Agreement and other policies. All policies may be found [here](#).

If you have any questions about this program, please contact us at candidate@caia.org.

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