Membership/Orientation Update

September 30, 2021

CAIA ASSOCIATION

Welcome!

Our Member Spotlight Panelists

Klugy Mathurin, CFA, CPA, CAIA

- CAIA Member since 2020
- *Miami, FL*

John Greene, CAIA

- CAIA Member since 2014
- *Johannesburg, South Africa*

Tatjana Bojkovska, CFA, CAIA, CIPM

- CAIA Member since 2019
- *Skopje, Macedonia*

Mario Valverde, CFA, CAIA

- CAIA Member since 2018
- *Los Angeles, California*

Putting Content at the Center

Portfolio for the Future

Research, Analysis, and Opinions for Better Investor Outcomes

FEATURED POST September 09, 2021

Don't Just Buy the Dip - Use DeFi Instruments To Trade Crypto in Bull and Bear Markets

By Jon Queen, CAIA, CFA, is the Business Development Director for Eco-Elta. The Decentralized Finance (DeFi) universe has greatly expanded in recent years and is rapidly developing at an increasing rate. This has opened the door... Read more

CAIA ASSOCIATION®

The Global Mark of Distinction in Alternative Investments

The Journal of Alternative Investments

DUE DILIGENCE

Based on the results of a survey of CAIA Members, our team takes a deep dive into the qualitative aspects of manager research and their importance to LPs and GPs.

ACCESS THE RESOURCES

Follow-On Readings for 2022

This year, we're sharing nine new readings from the CAIA Charter Program.

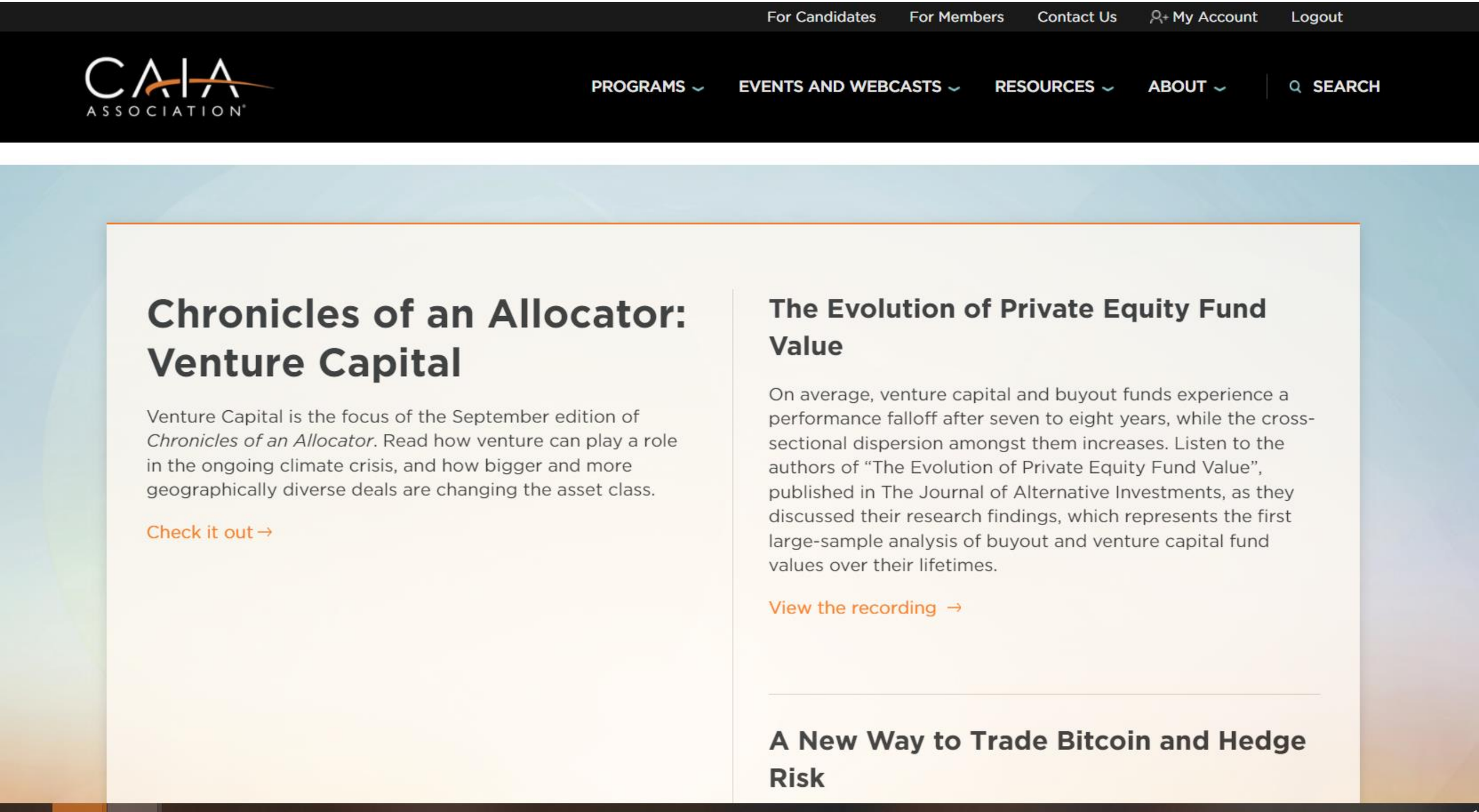
We'll continue to release new *Follow-On Readings* with future curriculum updates, so be sure to read your Member newsletters to find out about new additions to this page.

ACCESS THE FOLLOW-ON READINGS HERE

Have an idea? Contact us at content@caia.org

CAIA.org

Your Portal to Member Benefit Access

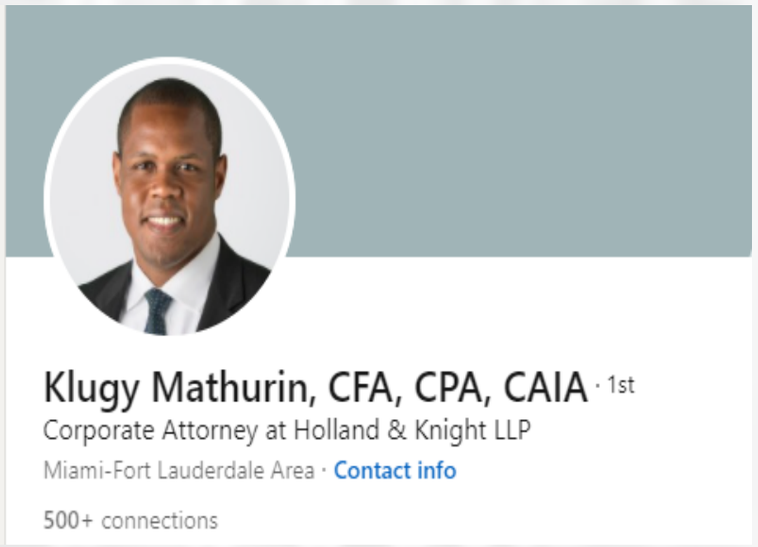


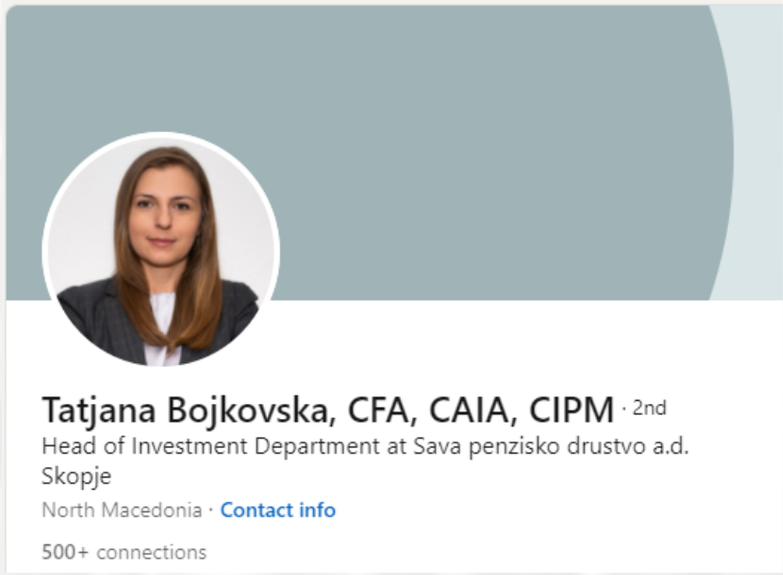
Use of the CAIA Marks

Only CAIA Members in good standing may use the CAIA marks.

CAIA Marks include:

- CAIA
- Chartered Alternative Investment Analyst
- CAIA Association





The CAIA Association protects our marks for the benefit and value of all our Members.

Have a question? Contact us at member@caia.org

Accessing YOUR Benefits

Have a question? Contact us at member@caia.org

Education and Research

CAIA's resource repository offers Members an exclusive wealth of essential research and thinking via white papers, articles, news, and videos from global contributors.

CAIA Career Center

Get the tools you need to advance your career or find the best talent for your organization.

Member Directory

Looking for connections? The new Member Directory helps you find Members in your region or another.

30 Global Chapters

Chapters collaborate to plan educational and networking events throughout the year. Receive information and invitations for up to 5 locations.

Leading-Edge Online Publications

CAIA's digital journals The Journal of Alternative Investments, Alternative Investment Analyst Review, and our weekly blog, Portfolio for the Future offer cutting-edge research and expertise.

Educational Events and Industry Sponsorships

Knowledgeable speakers and panels of both industry professionals and expert CAIA staff share their insights on current AI strategies and the next big thing.

Volunteer Opportunities

Make the most of your Membership experience, get to know your peers, expand your knowledge.

Digital Badge

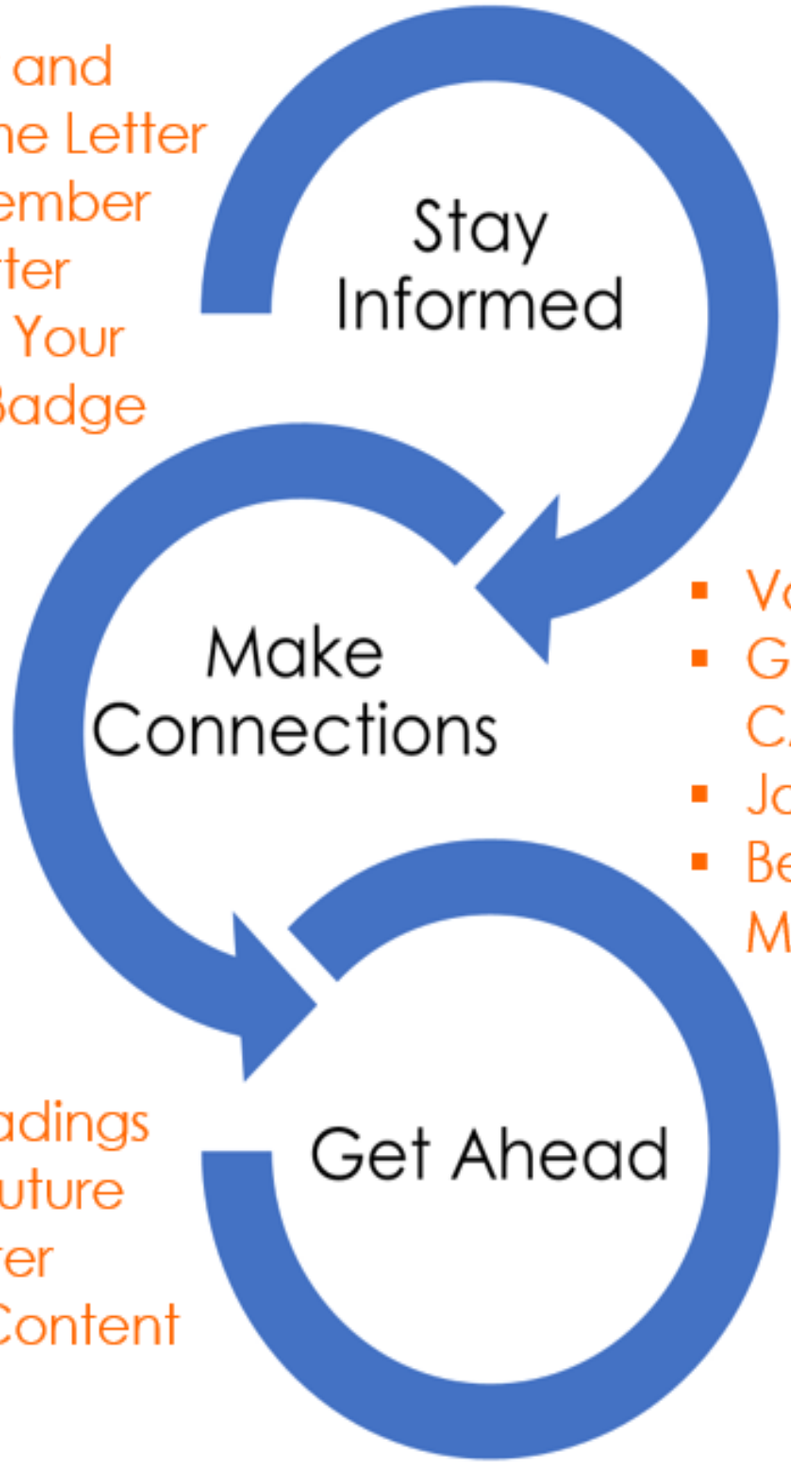
Share your verified credential on social media and with colleagues and potential employers.

Industry News Discounts

Exclusive discounts on annual subscriptions to three of Dow Jones' leading industry publications, Barron's, PE News, and Financial News.

New Member Journey

- Charter and Welcome Letter
- New Member Newsletter
- Accept Your Digital Badge

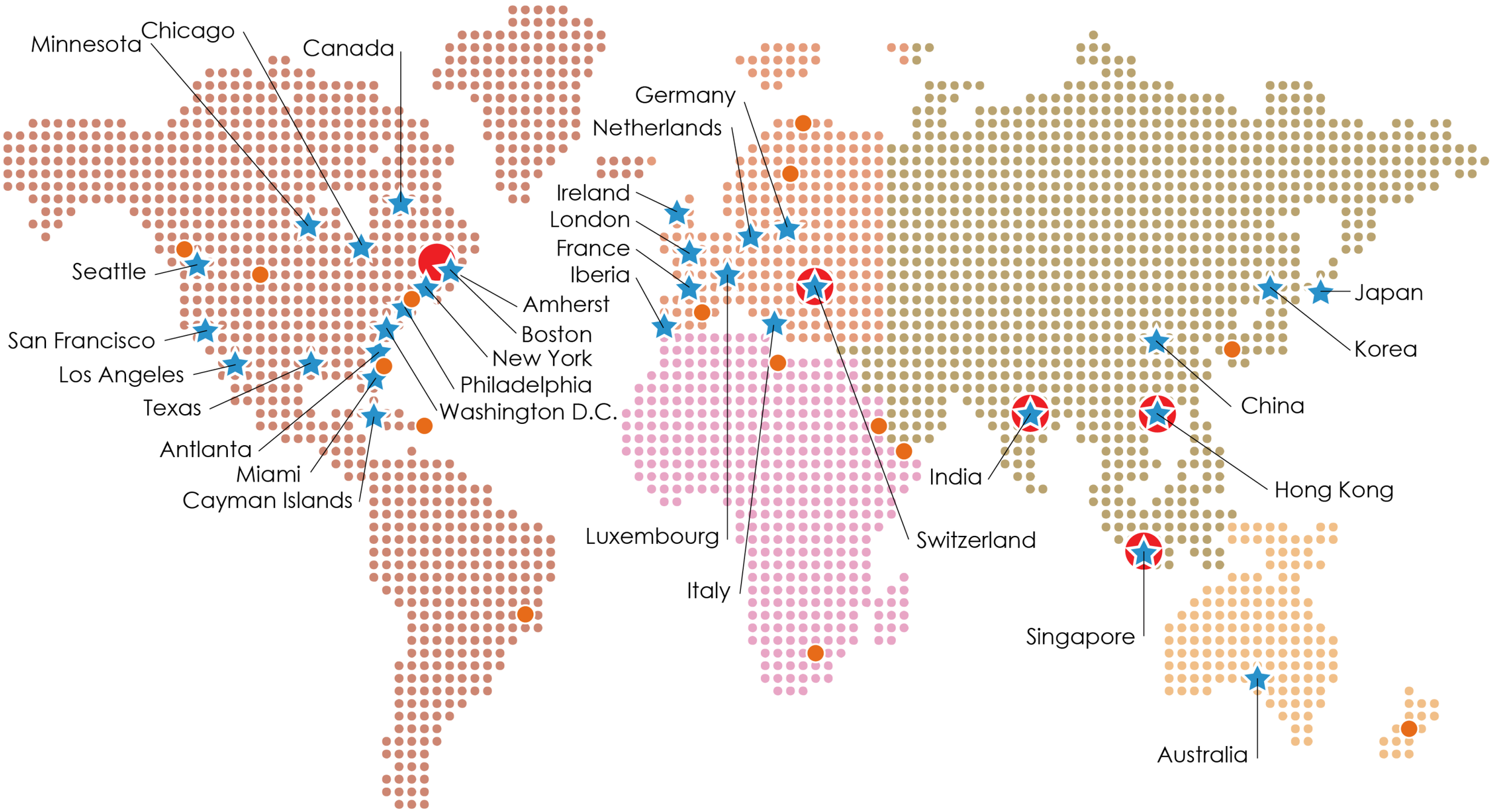


- Volunteer
- Get Social - Follow CAIA
- Join or Plan an Event
- Be featured as a Member Spotlight

- Member Readings
- Portfolio of Future
- Career Center
- Contribute Content

Have a question? Contact us at member@caia.org

CAIA Global Chapters



Join up to five Chapters!

Member Exclusive
Follow-On Readings

Dedicate yourself to a practice of lifelong learning.

Like follow-on investments, these Member-exclusive *readings* represent a reinvestment in the comprehensive education you obtained as a Candidate in the CAIA Charter Program.

Access the Follow-On Readings Here

Have a question?
Contact us at
member@caia.org

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The FDP Institute provides world-class education to financial professionals to meet the accelerating needs of digital transformation in the industry

The FDPi was created by CAIAA to

- ✓ Provide financial professionals with the knowledge necessary to succeed in an industry disrupted by the advent of big data and machine learning.
- ✓ Advocate for the highest levels of professional ethics and standards.
- ✓ Establish the FDP Charter as a global professional designation in the area of financial data science.

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Scholarship Review
Submit an Article
Member Spotlight

Reach out to Member@caia.org to learn more!

We’d love to hear from you!

Any questions or comments, please contact us at member@caia.org.

Thank you!